

Fondue 26, LLC [Case No.: 23-10306-mg]

Claims Analysis

Bar Date: May 12, 2023

<u>Claim No.</u>	<u>Creditor</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>
1	NYS Dept. of Taxation & Finance		\$56,657.54	\$11,253.96
2	NYS Dept. of Labor		\$804.63	\$54.33
3	Internal Revenue Service		\$85,758.32	
4	American Express (judgment)			\$75,250.00
5	US Small Business Administration	\$2,094,006.85		
6	Dairyland USA Corp.			\$21,903.37
7	Dezer Properties 122 LLC			\$231,179.43
8	Dezer Properties 122 LLC			\$1,547,344.46
9	Newtek Small Business Finance, LLC	\$3,769,525.94		
Total:		\$5,863,532.79	\$143,220.49	\$1,886,985.55

Southern District of New York Claims Register

23-10306-mg Fondue 26, LLC

Judge: Martin Glenn**Chapter:** 11**Office:** Manhattan**Last Date to file claims:** 05/12/2023**Trustee:** Yann Geron**Last Date to file (Govt):**

Creditor: (8004220)
New York State Department of Taxation &
Finance
Bankruptcy Section
P O Box 5300
Albany New York 12205-0300

Claim No: 1
Original Filed
Date: 03/08/2023
Original Entered
Date: 03/08/2023
Last Amendment
Filed: 05/22/2023
Last Amendment
Entered: 05/22/2023

Status:
Filed by: CR
Entered by: David M Pugliese
Modified:

Amount claimed: \$67911.50

Priority claimed: \$56657.54

History:

[Details](#) ● [1-2](#) 05/22/2023 Amended Claim #1 filed by New York State Department of Taxation & Finance, Amount claimed: \$67911.50 (Pugliese, David)

[Details](#) ● [1-1](#) 03/08/2023 Claim #1 filed by New York State Department of Taxation & Finance, Amount claimed: \$53087.50 (Pugliese, David)

Description: (1-2) 1st amended pre petition proof of claim
(1-1) pre petition proof of claim

Remarks:

Creditor: (8005148)
NEW YORK STATE DEPARTMENT OF
LABOR
STATE CAMPUS BLDG 12 RM 256
ALBANY, NY 12240

Claim No: 2
Original Filed
Date: 03/13/2023
Original Entered
Date: 03/13/2023

Status:
Filed by: CR
Entered by: Admin.
Modified:

Amount claimed: \$859.16

Priority claimed: \$804.63

History:

[Details](#) ● [2-1](#) 03/13/2023 Claim #2 filed by NEW YORK STATE DEPARTMENT OF LABOR, Amount claimed: \$859.16 (Admin.)

Description:**Remarks:** (2-1) Account Number (last 4 digits):4023

Creditor: (8008668)
INTERNAL REVENUE SERVICE
P.O. BOX 7346
PHILADELPHIA, PA 19101-7346

Claim No: 3
Original Filed
Date: 03/30/2023
Original Entered
Date: 03/30/2023

Status:
Filed by: CR
Entered by: Maria Valerio
Modified:

Amount claimed: \$85758.32

History:

[Details](#) ● [3-1](#) 03/30/2023 Claim #3 filed by INTERNAL REVENUE SERVICE, Amount claimed: \$85758.32 (Valerio, Maria)

Description:**Remarks:**

Secured claimed: \$0.00

Priority claimed: \$85758.32

History:

[Details](#) ● [3-1](#) 03/30/2023 Claim #3 filed by INTERNAL REVENUE SERVICE, Amount claimed: \$85758.32 (Valerio, Maria)

Description:

Remarks:

Creditor: (8011603)
American Express National Bank, AENB
c/o Zwicker and Associates, P.C.
Attorneys/Agents for Creditor
P.O. Box 9043
Andover, MA 01810-1041

Claim No: 4
Original Filed
Date: 04/10/2023
Original Entered
Date: 04/10/2023

Status:
Filed by: CR
Entered by: Katie Elizabeth Hankard
Modified:

Amount claimed: \$75250.00

Secured claimed: \$75250.00

History:

[Details](#) ● [4-1](#) 04/10/2023 Claim #4 filed by American Express National Bank, AENB, Amount claimed: \$75250.00 (Hankard, Katie)

Description: (4-1) Secured installment loan; judgment

Remarks:

Creditor: (8012142)
U.S. Small Business Administration
National Disaster Loan Resolution Center
200 West Santa Ana Boulevard
Santa Ana, CA 92701

Claim No: 5
Original Filed
Date: 04/11/2023
Original Entered
Date: 04/11/2023

Status:
Filed by: CR
Entered by: Admin.
Modified:

Amount claimed: \$2094006.85

Secured claimed: \$2094006.85

History:

[Details](#) ● [5-1](#) 04/11/2023 Claim #5 filed by U.S. Small Business Administration, Amount claimed: \$2094006.85 (Admin.)

Description:

Remarks: (5-1) Account Number (last 4 digits):8208

Creditor: (8003312)
DAIRYLAND USA CORP.
240 FOOD CENTER DRIVE
BRONX, NY 10474

Claim No: 6
Original Filed
Date: 04/28/2023
Original Entered
Date: 04/28/2023

Status:
Filed by: CR
Entered by: Admin.
Modified:

Amount claimed: \$21903.37

History:

[Details](#) ● [6-1](#) 04/28/2023 Claim #6 filed by DAIRYLAND USA CORP., Amount claimed: \$21903.37 (Admin.)

Description:

Remarks:

Creditor: (8003313)
 DEZER PROPERTIES CO.
 89 5TH AVENUE, 11TH FLOOR
 NEW YORK, NY 10011

Claim No: 7
Original Filed
Date: 05/09/2023
Original Entered
Date: 05/09/2023

Status:
Filed by: CR
Entered by: Joel Shafferman
Modified:

Amount claimed: \$231179.43

History:

[Details](#) ● [7-1](#) 05/09/2023 Claim #7 filed by DEZER PROPERTIES CO., Amount claimed: \$231179.43 (Shafferman, Joel)

Description:

Remarks:

Creditor: (8003313)
 DEZER PROPERTIES CO.
 89 5TH AVENUE, 11TH FLOOR
 NEW YORK, NY 10011

Claim No: 8
Original Filed
Date: 05/09/2023
Original Entered
Date: 05/09/2023

Status:
Filed by: CR
Entered by: Joel Shafferman
Modified:

Amount claimed: \$1547344.46

History:

[Details](#) ● [8-1](#) 05/09/2023 Claim #8 filed by DEZER PROPERTIES CO., Amount claimed: \$1547344.46 (Shafferman, Joel)

Description: (8-1) Rejection Damage Claim in Event Lease is Rejected

Remarks:

Creditor: (8019955)
 Newtek Small Business Finance, LLC
 c/o John J. Winter, Esquire, Chartwell L
 970 Rittenhouse Road, Suite 300
 Eagleville, PA 19403

Claim No: 9
Original Filed
Date: 05/12/2023
Original Entered
Date: 05/12/2023

Status:
Filed by: CR
Entered by: John Joseph Winter, I
Modified:

Amount claimed: \$3769525.94

Secured claimed: \$3769525.94

History:

[Details](#) ● [9-1](#) 05/12/2023 Claim #9 filed by Newtek Small Business Finance, LLC, Amount claimed: \$3769525.94 (Winter, John)

Description:

Remarks: (9-1) Secured Proof of Claim of Newtek Small Business Finance, both loans

Claims Register Summary

Case Name: Fondue 26, LLC

Case Number: 23-10306-mg

Chapter: 11

Date Filed: 03/02/2023

Total Number Of Claims: 9

Total Amount Claimed*	\$7893739.03
Total Amount Allowed*	

*Includes general unsecured claims

The values are reflective of the data entered. Always refer to claim documents for actual amounts.

	Claimed	Allowed
Secured	\$5938782.79	
Priority	\$143220.49	
Administrative		

PACER Service Center			
Transaction Receipt			
05/31/2023 14:12:26			
PACER Login:	fmalara245	Client Code:	
Description:	Claims Register	Search Criteria:	23-10306-mg Filed or Entered From: 5/1/2010 Filed or Entered To: 5/31/2023
Billable Pages:	1	Cost:	0.10